



FINANCIAL ADVISOR CHANGE FORM

This form may be used by any current investor (an "Investor") in Moody National REIT II, Inc. (the "Company") to change the Investor's Financial Advisor or Broker-Dealer of record.

Complete and deliver this form to:

Moody National REIT II, Inc.
(888) 457-2358

Regular Mail:

P.O. Box 219280
Kansas City, MO 64121-9280

Express/Overnight Delivery:

430 West 7th Street
Kansas City, MO 64105-1407

1. INVESTMENT REGISTRATION NAME AND ADDRESS (MUST MIRROR CURRENT REGISTRATION)

Account # (Required): _____

Name of Owner: _____ Tax ID/SS #: _____

Name of Joint Owner (if applicable): _____ Tax ID/SS #: _____

Email Address: _____

Street/P.O. Box: _____

City: _____ State: _____ ZIP Code: _____

Daytime Phone: _____ Evening Phone: _____

2. NEW FINANCIAL ADVISOR INFORMATION

The undersigned broker-dealer or registered investment advisor warrants that it is registered in the state designated as the Investor's address and may lawfully offer shares of the Company pursuant to an agreement with the Company's dealer manager. The broker dealer or authorized representative warrants that he or she has reasonable grounds to believe this investment is suitable for the Investor as defined in the Rules of Fair Practice of the FINRA Manual, and has verified that the Investor and, if held through a beneficial arrangement for the Investor, the registered owner of securities of the Company do not appear on the Office of Foreign Assets Control list of foreign nations, organizations and individuals subject to economic and trade sanctions.

New Broker-Dealer or
Registered Investment Advisor Name: _____ Phone Number: _____
(If applicable)

New Broker-Dealer or Registered Investment Advisor CRD#: _____

Street/P.O. Box: _____

City: _____ State: _____ ZIP Code: _____

New Financial Advisor Name: _____ Financial Advisor Number: _____

Branch Number: _____ Phone Number: _____

Street/P.O. Box: _____

City: _____ State: _____ ZIP Code: _____

3. SIGNATURES

MY SIGNATURE BELOW INDICATES I HAVE READ THE FOREGOING AND AGREE TO THE TERMS HEREIN. The undersigned Investor hereby knowingly designates, and affirmatively elects to begin working with, the broker-dealer or registered investment advisor indicated above on this form as the Investor's authorized representative for shares of the Company with selling commissions, in the case of a broker-dealer, if any, paid at the applicable rate (requires financial adviser signature as indicated above) and hereby disclaims any other person as being the Investor's broker-dealer or registered investment advisor.

Signature of Investor

Printed Name

Date

Signature of Joint Owner, Trustee,
Custodian or Authorized Person
(If applicable)

Printed Name

Date

Signature of New Financial Advisor

Printed Name

Date

Signature of Principal of New Firm
(If applicable)

Printed Name

Date