



REDEMPTION AUTHORIZATION

Complete and deliver this form to:

Moody National REIT II, Inc.
(888)-457-2358

Regular Mail:
P.O. Box 219280
Kansas City, MO 64121-9280

Express/Overnight Delivery:
430 West 7th Street
Kansas City, MO 64105-140

Instructions

If you choose to redeem your shares of Moody National REIT II, Inc., you must complete this Redemption Form and return it to us no later than 15 business days prior to the last day of the current calendar quarter.

The redemption price is based on the length of time you have owned your shares, and it is calculated as a percentage of your original purchase price per share as follows:

- 92.5% for shares owned one year;
- 95.0% for shares owned two years;
- 97.5% for shares owned three years, or
- For shares owned four years or more, 100% or the then current offering price for shares of common stock if the shares are redeemed during the period of any public offering of Moody National REIT II, Inc.

For purposes of calculating the redemption price for shares issued as stock distributions, such shares will be deemed to have a purchase price equal to the then current public offering price in effect on the date such shares are issued, which is the date such shares are recorded in the stock register of Moody National REIT II, Inc. by its transfer agent, DST Systems, Inc. (the "Issue Date"). The period of ownership for shares issued as stock distributions commences on the Issue Date.

At Moody National REIT II, Inc.'s sole discretion, proceeds from the sale of shares under Moody National REIT II, Inc.'s Distribution Reinvestment Plan will be used to redeem shares each quarter. There is no assurance that sufficient funds will be available for redemptions. For more information, please refer to the Share Redemption Program section of Moody National REIT II, Inc.'s prospectus.

The Redemption Form must be signed by all parties who own the shares. If shares are held by joint tenants, all parties must sign. If shares are held through a custodian, as with an IRA, both the owner(s) and the custodian must sign the application. Each signature must include a medallion-stamped signature guarantee.

Please contact Moody National Investment Services at (888) 457-2358 should you have questions regarding your redemption or Moody National REIT II, Inc.'s Redemption Plan.

Important Notice

- A. The redemption of shares is subject to all limitations and restrictions contained in the Articles of Incorporation, Bylaws, Redemption Plan and Prospectus of Moody National REIT II, Inc., including compliance with applicable state and federal securities laws.
- B. Shares may be presented to Moody National REIT II, Inc. for redemption only by the owner(s) of record or a duly authorized agent or attorney upon the due execution and completion of this redemption form and such other documents as Moody National REIT II, Inc. may require. The Redemption Agent, DST Systems, Inc., will effect such redemptions for the current quarter, provided that it receives the properly completed redemption documents at least 15 business days prior to the last day of the current quarter and sufficient funds are available.
- C. A stockholder may present fewer than all of his or her shares to Moody National REIT II, Inc. for redemption, provided, however, that (i) the shares have been held for at least one year, and (ii) the minimum number of shares which must be presented for redemptions shall be at least 25% of his or her shares.
- D. The shares requested to be sold in a redemption request will be redeemed to also include a request to sell all of the shares issued or issuable as stock distributions thereon, and if any such shares issued as stock distributions have not been held for at least one year, the holding period for such distribution shares shall be waived.



Use this form to request redemption of your shares in Moody National REIT II, Inc. Please complete all sections below.

1. REDEEM FROM THE FOLLOWING ACCOUNT

Name on the Account: _____
Moody Account Number: _____ Tax ID/SS #: _____
Financial Advisor Name: _____ Financial Advisor Phone #: _____

2. REDEMPTION AMOUNT (check one)

3. Redemption Type (Check one)

- All Shares
Number of Shares:
Dollar Amount: \$
Normal
Death
Qualifying Disability

Additional documentation is required if redeeming due to Death or Qualifying Disability or from a Trust, Corporation, Pension Plan, or Partnership account. Contact Investor Relations for detailed instructions at 888-457-2358.

4. PAYMENT INSTRUCTIONS (Select only one)

Indicate how you wish to receive your redemption payment below. If an option is not selected, a check will be sent to your address of record. For Custodial held accounts, redemption distributions will be sent to the Custodian. All Custodial held accounts must include the Custodian's signature.

- Cash/Check Mailed to Address of Record
Cash Check Mailed to Third Party/Custodian (Signature Guarantee Required)

Name/Entity Name/ Financial Institution Mailing Address
City State ZIP Code Account Number

- Cash/Direct Deposit (Please attach a pre-printed voided check)

I authorize Moody National REIT II, Inc. or its agent to deposit my distribution into my checking or savings account. In the event that Moody National REIT II, Inc. deposits funds erroneously into my account, they are authorized to debit my account for an amount not to exceed the amount of the erroneous deposit.

- Checking Account
Savings Account

Name/Entity Name/ Financial Institution Mailing Address
City State ZIP Code
Bank Account Number Bank ABA Routing Number

Please Attach a Pre-printed Voided Check

The above option cannot be established without a pre-printed voided check

Signature of Owner Printed Name Date

Signature of Joint Registered Owner Printed Name Date